II DIAMOND OPEN ACCESS CONFERENCE

ENGLISH

II DIAMOND OPEN ACCESS CONFERENCE OCTOBER 25 - 26, 2023. TOLUCA, MEXICO

FOLLOW THE LIVE TRANSMISSION

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CONCEPT & PROGRAMME | POSTERS

2nd Diamond Open Access Conference

This conference is part of the '<u>Global Summit on Diamond Open Access</u>' and will be held on 25 and 26 October 2023 in Toluca, México.

Concept note

The 2nd Diamond Open Access Conference aims to bring together a diverse group of stakeholders – researchers, editors, universities, research funding and performing organisations, academic libraries, learned societies, and policy makers – who are engaged in strengthening the Diamond Open Access scholarly publishing ecosystem worldwide. The conference will focus on equity, quality, usability, and sustainability of the Diamond Open Access model, aiming to encourage mutual learning and understanding between different regions of the world.

The event will highlight good practices and policies from different parts of the world to develop a deeper understanding of Diamond Open Access. The event aims to promote the development of global principles that unite the initiatives developed in diverse, local contexts.

The conference will help to foster collaboration and networking opportunities among participants from different regions of the world. It will provide an opportunity for stakeholders to share their experiences and learn from each other's successes and challenges. Additionally, the conference will produce a set of global principles that will guide and federate the Diamond Open Access initiatives worldwide.

The Diamond Open Access Conference is open to all stakeholders involved in the Diamond Open Access ecosystem, including researchers, editors, universities, research funding and performing organisations, academic libraries, learned societies, and policy makers.

The event will consist of keynote speeches, plenary sessions, panel discussions, and workshops. The conference will be held both in-person and virtually, allowing for broader participation from different parts of the world.

Overall, the Diamond Open Access Conference aims to promote equity, quality, usability, and sustainability of the Diamond Open Access model and foster collaboration among stakeholders involved in the ecosystem.

VENUE Auditorium "Ignacio Ramírez Calzada" 50130, Universitaria, 501110 Toluca de Lerdo, México 🔶 <u>Google Maps</u>

Programme

25 October 2023

- 11.15 CST Welcome
 - Thierry Damerval, Governing Board Member, Science Europe, and President & CEO, French National Research Agency (ANR)

11.45 CST Plenary introduction

Reflecting on progress, charting a path forward

We are seeing a remarkable increase in political support and engagement from the public sector in diamond scholarly communication. The opening presentations will set the stage for the conference, highlighting the journey we have undertaken so far and providing a glimpse into the path that lies ahead.

The conference will reflect on the values we share globally and the diverse actions we must take at the local level to enhance diamond scholarly communication. Sessions will concentrate on policy development, governance, research evaluation, and sustainability.

- Arianna Becerril-García, Executive Director, Redalyc/AmeliCA
- Lidia Borrell-Damián, Secretary General, Science Europe

12.30 CST Plenary Workshop

Developing a roadmap towards diamond scholarly communication infrastructure

How can we make effective policy decisions and sound investments to strengthen diamond scholarly communication worldwide? Opening presentations will set the stage for a discussion on the way forward, followed by presentations on the governance and financing of a global diamond open access infrastructure.

Moderator: Lidia Borrell-Damián, Secretary General, Science Europe

Presentations

Diamond scholarly communication: from vision to reality

- Johan Rooryck, Executive Director, cOAlition S and Editor-in-chief, 'Glossa: a journal of general linauistics'
- Pierre Mounier, Co-Coordinator, OPERAS

Governance of a global diamond open access federation: responsibilities, governance models and structures

- Kamran Naim, Open Science Section Leader, European Organization for Nuclear Research (CERN)
- Guy Cochrane, Executive Director, Global Biodata Coalition (online)
- Juan Pablo Alperin, Co-Scientific Director, Public Knowledge Project

13.30 CST Lunch

14.30 CST Plenary Workshop (continued)

Developing a roadmap towards diamond scholarly communication infrastructure

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Moderator: Lidia Borrell-Damián, Secretary General, Science Europe

Presentations

Financing a global diamond open access infrastructure: challenges and opportunities

- Remya Haridasan, Scientist at Office of the Principal Scientific Adviser to the Government of India (online)
- Giannis Tsakonas, Vice President, LIBER Europe and Director, Library & Information Center, University of
 Patras, Greece
- Joanna Ball, Managing Director, Directory of Open Access Journals (DOAJ)
- Melissa Hagemann, Director, Budapest Open Access Initiative

Roundtable discussion

Developing a roadmap for diamond scholarly communication infrastructure

The goal of the roundtable is to develop a roadmap for collective and individual actions that will expedite the transition to an equitable and community-owned scholarly communication system—one that serves the public good rather than commercial interests. The discussion will identify and address political, legal, financial, and other obstacles that hinder sustainable support for diamond scholarly communication. Participants will exchange information on concrete steps and best practices to overcome these challenges.

 Moderator: Ana Persic, Program Specialist for Science Policy and Partnerships, Division of Science Policy and Capacity Building, UNESCO

Concluding remarks

• Lidia Borrell-Damián, Secretary General, Science Europe

16.00 CST Break

16.30 CST Plenary session

Policy development to strengthen diamond open access

Policy development at both national and regional levels is crucial to bolster the diamond open access model in scholarly communication. This session will discuss policies being developed worldwide and how different levels can work together to build a robust framework.

- Michael Arentoft, Head of Unit Open Science, Directorate-General for Research and Innovation, European
 Commission (online)
- Karina Batthyany, Executive Secretary, CLACSO
- Marin Dacos, National Open Science Coordinator, French Ministry of Higher Education, Research, and

Innovation

- Martin Halbert, Science Advisor for Public Access, National Science Foundation (NSF), United States
- Kazuhiro Hayashi, Director of Research Unit for Data Application, National Institute of Science and Technology Policy, Japan

Moderator: **Martine Garnier-Rizet**, Head of Digital Strategy and Data Directorate, French National Research Agency (ANR), France

18.00 CST End of Day 1

20.00 CST Conference Dinner

18.00 CST Open Access Australasia special online session for International Open Access Week (Separate <u>registration</u>)

Shine on Diamond journals: making sure they're forever

In the Australasia region, diamond open access journals are an important but undervalued part of the open access journal publishing system. They often lack infrastructure, funding and coordination. This workshop, which is being run as a satellite meeting as part of the Global Summit on Diamond Open Access being held in Mexico this week, will hear from those already involved in successful diamond OA initiatives, workshop what is needed for successful diamond OA journals, and develop a plan for necessary next steps in this region.

Panel session with participants from the Global Summit on Diamond Open Access and from successful Diamond OA publishing in Aotearoa New Zealand and Australia.

Hackathon on three topics in breakout rooms:

- Discoverability: What does it mean and how is it achieved?
- Infrastructure: What does a diamond journal need to succeed
- Credibility: For journal editors, what you need to do to make your journal shine.

Final session – We will come together to discuss next steps for this region.

26 October 2023

09.30 CST Plenary session

Sustainability and funding of diamond open access

Capacity building and sustainable finances will be important for the future development of diamond open access. This session discusses how we can further strengthen, sustain, and fund a diamond open access scholarly communication model.

- Jo Havemann, Open Science Communication Consultant and Trainer, AfricArXiv (online)
- Catherine Mitchell, Director, Publishing, Archives, and Digitization, California Digital Library, University of California, USA
- Ross Mounce, Director Open Access Programmes, Arcadia
- Vanessa Proudman, Director, SPARC Europe and Executive Group Chair, Global Sustainability Coalition for Open Science Services (SCOSS)
- Heather Joseph, Executive Director, SPARC
- Giulia Malaguarnera, Board member and former Secretary, Marie Curie Alumni Association (MCAA) and
 Outreach and Engagement Officer, OpenAIRE
- Nokuthula Mchunu, Deputy Director, African Open Science Platform (AOSP), National Research Foundation, South Africa
- Jeroen Sondervan, Programme Leader Open Scholarly Communication, Open Science NL, Netherlands (online)

Moderator: Eurico Wongo Gungula, Rector, Universidade Óscar Ribas (UOR), Angola

11.30 CST Break

12.00 CST Plenary session

Research evaluation and recognition of diamond open access

Research assessment reform is key to shaping a research landscape that fulfils its role in society and aligns with our values. This session will discuss research assessment reforms needed to recognise and reward diamond open access scholarly communication.

- Lidia Borrell-Damián, Secretary General, Science Europe
- Pilar Rico-Castro, Head of the Open Science, Repositories, and Academica Journals Unit at FECYT (Spanish Foundation for Science and Technology)
- Laura Rovelli, Coordinator, Latin American Forum for Research Assessment (FOLEC) of the Latin American
 Council of Social Sciences (CLACSO)
- Ellen Tise, Senior Director, Library and Information Services, University of Stellenbosch, South Africa (online)
- Sheila Godínez Larios, Coordinadora de investigación, Sistema de Información Científica Redalyc, México
- Fernanda Beigel, Consejo Nacional de Investigaciones Científicas y Técnicas, Argentina (video)

Moderator: **Sylvie Rousset**, Steering Board member, CoARA, and Director, Scientific and Technical Information Department, Centre national de la recherche scientifique (CNRS), France

13.30 CST Lunch

14.30 CST Plenary session

Governance and global federation of diamond open access

How do we build a globally federated diamond open access ecosystem? This session will discuss how to govern this ecosystem with respect for its diversity and decentralised nature, and what is to be gained from alignment.

- Sharla Lair, Senior Strategist, Open Access & Scholarly Communication Initiatives, Lyrasis
- Tanja Niemann, Executive Director, Érudit; Co-Founder, Coalition Publica
- Antonio Sánchez Pereyra, SciELO
- Johan Rooryck, Executive Director, cOAlition S and Editor-in-chief, 'Glossa: a journal of general linguistics'
- Mochammad Tanzil Multazam, Head of Library, Universitas Muhammadiyah Sidoarjo, Indonesia

Moderator: **Ana Persic**, Program Specialist for Science Policy and Partnerships, Division of Science Policy and Capacity Building, UNESCO

16.00 CST Break

16.30 CST Plenary panel discussion

Concluding remarks: charting a path forward

Concluding remarks will summarise the valuable insights that have emerged throughout the conference, shedding light on key themes including policy development, governance, research evaluation, and sustainability.

- Martine Garnier-Rizet, Head of Digital Strategy and Data Directorate, French National Research Agency (ANR), France
- Ana Persic, Program Specialist for Science Policy and Partnerships, Division of Science Policy and Capacity
 Building, UNESCO
- Sylvie Rousset, Steering Board member, CoARA, and Director, Scientific and Technical Information Department, Centre national de la recherche scientifique (CNRS), France
- Eurico Wongo Gungula, Rector, Universidade Óscar Ribas (UOR), Angola
- Virginia Barbour, Director, OA Australasia (online)

Moderator: Lidia Borrell-Damián, Secretary General, Science Europe

17.30 CST Conference reception

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